Coreo
How to View Patient Demographics

NAVVIS

Patient Demographics

The patient Demographics is accessible through Coreo providing an at a glance view into your patient's Demographics. More specifically:

- DOB
- Medical ID #
- Gender
- Race
- Marital Status
- Contact Information
- Automation Preferences
- Attributed Physician
- Insurance Carrier
- Other: Employer Details

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Logging into Coreo

1. Navigate to https://www.coreohealth.com/Account/Login
2. Type in the e-mail address associated with your Coreo account and password
3. Click 'Sign In'

Navigating to Patient Demographics

1. Upon logging into Coreo, and navigating to the 'Dental Patient's Registry, click on a patient name to access the Patient Demographics.

Navigating to Patient Demographics

2. After clicking a patient's name, you will be taken to the patient's Care Gap tab. To view the Patient Demographics, click the drop down arrow to the right of Demographics.

Viewing Patient Demographics

3. After clicking the arrow, the demographics will populate.

4. For a larger view, click on +Expand to view the additional demographic information specific to your patient.

Questions?

For any questions related to this training please contact Dental Network Managers Jessica Chang at 538-8904 or Jessica.Chang@BSHI.NET, or Ellie Kelley Miyahisro at 538-8996 or Ellie.Kelley-Miyashiro@BSHI.NET

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Mahalo!